

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2014

REGISTRATION NO.: 26519

BONDS ISSUED BY: Fulton School District No. 58

AMOUNT OF ISSUE: \$3,525,000.00 (Refunding Bonds Series 2014)

COUNTY: Callaway

DATE OF ISSUE: December 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$3,525,000 of the District's General Obligation Bonds, Series 2010A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500 %	\$ 740,000.00	03/01/2026
2.650 %	770,000.00	03/01/2027
2.800 %	805,000.00	03/01/2028
2.900 %	835,000.00	03/01/2029
3.000 %	375,000.00	03/01/2030

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$3,507,375.00

INTEREST RATE: 2.8089%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in the Fulton Sun and distributed by mail to approximately 42 prospective bidders.

NUMBER OF BIDS RECEIVED: 7